



**Project**  
Management  
Institute®  
Northeast Ohio

WELCOME

**Annual Meeting**

**February 7, 2024**

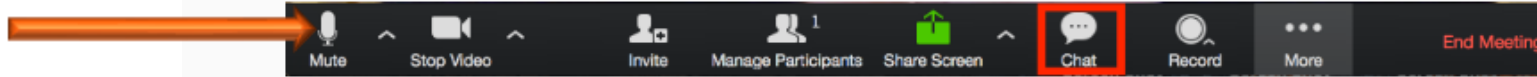
# Agenda

<b>5:30-5:50 pm</b>	<b>Welcome and Networking (All)</b>
<b>5:50-6:00 pm</b>	<b>Announcements (Andy)</b>
<b>6:00-6:25 pm</b>	<b>2023 Highlights (OPS Board)</b>
<b>6:25-6:30 pm</b>	<b>Financial Review (Laura)</b>
<b>6:30-6:50 pm</b>	<b>2024 Strategy and Vision (Ramya)</b>
<b>6:50-7:00 pm</b>	<b>Wrap-up &amp; Review of Claiming PDUs (Joe)</b>

# We are using the Meeting feature of Zoom for this event

- ❑ Please silence your microphones on your computer, or on your phone.
- ❑ If you wish to raise a question and share experience , please use Zoom's chat feature and we will have someone monitoring to ask the questions on your behalf.

Mute

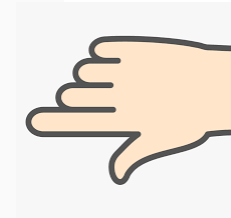
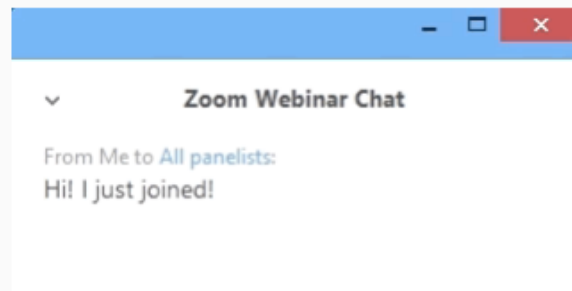


1. As an attendee, **Chat** will be in the controls at the bottom of your screen.

2. When you click on chat, the chat window will appear. It will be on the right if you are not in full screen. If you are in full screen, it will appear in a window that you can move around your screen.

3. Type your message and press **Enter** to send it.

- You can also select who you would like to send the message to by clicking on the drop down next to **To:**.



# Let's get interactive!

Visit the following website  
[www.menti.com](https://www.menti.com)

Enter code **5245 9119**

Then wait for further instructions  
during this presentation.



# SURVEY Question!

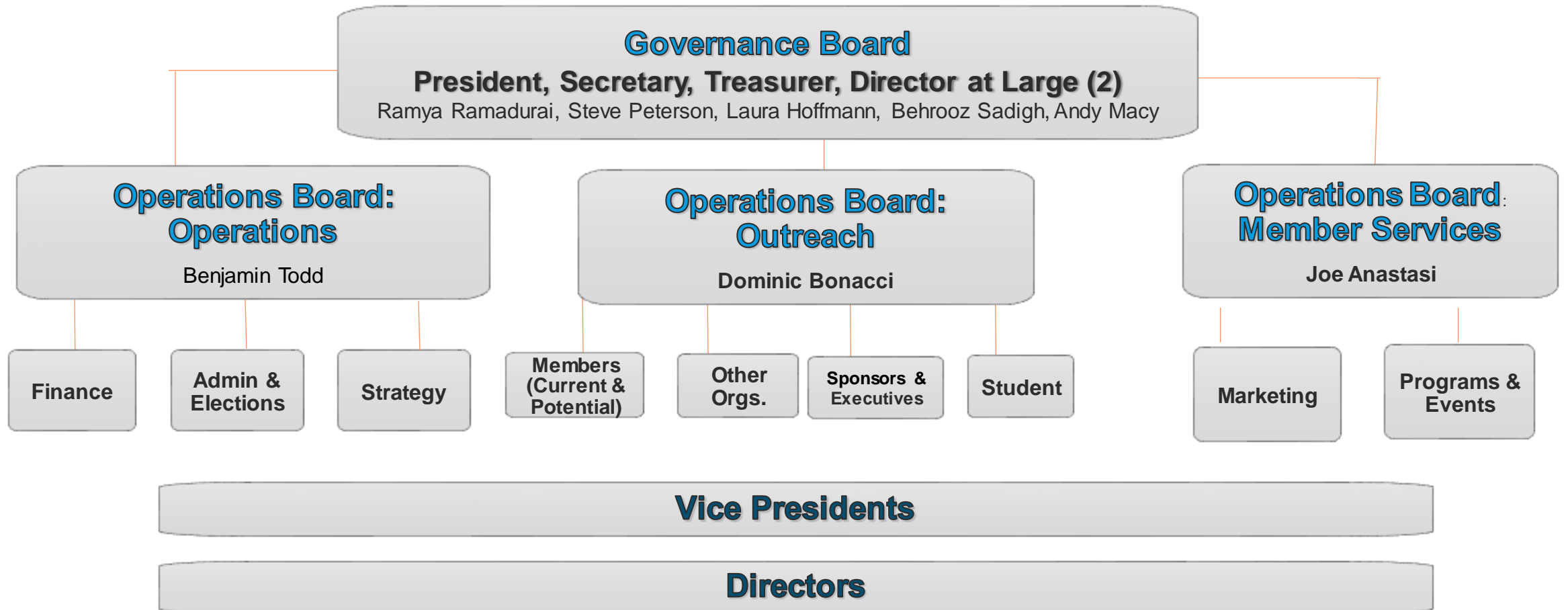
Go to [Menti.com](https://www.menti.com) and enter code: **5245 9119**



PMI has new tools and strategy on Artificial Intelligence. Are you familiar with their offerings?

- Yes
- No
- I'm curious, tell me more

# PMINEO Org Structure



# Chapter Organizational Announcements

## **Governance Board** (elected):

- Ramya Ramadurai - President
- Steve Peterson - Secretary
- Laura Hoffmann - Treasurer
- Behrooz Sadigh - Director at Large #1
- Andy Macy - Director at Large #2

## **Operations Board** (appointed):

- Joe Anastasi for Member Services
- Benjamin Todd for Operations
- Dominic Bonacci for Outreach

VPs and Directors are leadership positions within the organization.

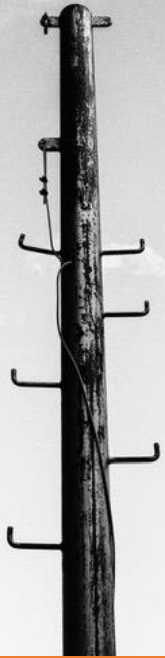
- Along with our volunteers, they keep the chapter running

**Feel free to connect with our leaders via LinkedIn or at one of our virtual networking meetings.  
We want to hear from you!**

# SURVEY Question!

Go to [Menti.com](https://menti.com) and enter code: **5245 9119**

PMINEO POLL



What city are you calling in from?





# 2023 RECAP

# Operations Board



Benjamin Todd – Operations



Joe Anastasi – Member Services



Dominic Bonacci – Outreach

# 2023 Highlights – Operations

## Budget

- 2024 budget has been approved by the Gov Board
- Ilona Krizman continues to manage our Finances
- We have added Razak Saka to the Finance team
- Reports have been updated in QuickBooks to align with the GL

## Volunteering

- Org chart updated and we are starting to better maintain it
- The team has started working to align Chapter Volunteer data with PMI National Data
- We continue to look for great volunteers

## Administration

- Contract Administration started using "Hello Sign"
- The admin team worked to plan and execute the 2024 Election
- We plan to continue to work to improve our Operational Excellence
- The team worked to utilize data to assist to move the strategy forward for 2024.

# 2023 Highlights – Member Services

## Professional Development

- Baldwin Wallace University is our Professional Development Partner
- Continued partnerships with Peak Business and Velociteach for certification prep training

## Marketing

- The team continued to improve and evolve the chapter newsletter.
- Stronger social media presence in promoting our volunteers, our events. Added Threads as one of the platforms
- Created and reviewed web and social media analytics

## Programs

- Continued to offer multiple monthly in person, virtual and hybrid events throughout the year
- Offered hybrid PDD and hybrid IPM Day this past year

# 2023 Highlights – Outreach

[pmineo.org/pmineo-annual-awards](https://pmineo.org/pmineo-annual-awards)

## Membership

- Get to Know the Chapter events (GTKTC) - Monthly
- Social Events
- Social Media Social Event (Independence)
- Guardians Game (Downtown)
- Golf Outing (South)

## Academic Outreach

- Continued presentations to students at local colleges

## Community Outreach

- PMI's Social Good initiative
- **Kerzner Awards**
  - \* Project Manager
  - \* Project
  - \* Young Professional
- **#PMINEOMeetUp**

## Executive / Sponsor

- Revising our executive engagement to an advisory council.
- Building a small team to maintain ongoing relationships with key chapter sponsors.

## Industry Liaisons

- **Develop a corps of volunteers from large employers to communicate chapter benefits and programs using internal resources.**

## Professional Links

- Establish and maintain relationship with aligned organizations
- Cross promote events/membership
- Co-produce events (if/when it makes sense)



# 2023 FINANCIALS

## 2023 Profit & Loss

### Income

- \$38,000
- 81% of Income from Membership Dues

### Expense

- \$34,000
- 30% on web-hosting and web-support
- 50% spent on Speakers, PDD and other programs and awards.

### Net Operating Income

- Surplus of \$4,100

# Financial Review – Laura Hoffmann

2024 Budget:

Professional Development Day \$11,500

International Project Management Day \$4,000

Chapter Meetings \$5,000

Social Events \$4,600



# SURVEY Question!

Go to [Menti.com](https://menti.com) and enter code: **5245 9119**



Our events this year will be a mix of in-person and online meetings. What do you prefer?



- In-person
- Online
- I like the option of both

# 2024 STRATEGY AND VISION

# Ramya Ramadurai – Chapter President

- Member since 2016
- Volunteer since 2018
- Volunteering team 2018 to 2022
- Gov Board 2022-present
- PMP, Six Sigma





# PMI Next

PMI's new 2024 strategy

Focusing on project success, on project professionals, and on our unique strengths, to contribute to a better world together.

A large, stylized graphic of the text 'PMI:Next' is positioned on the right side of the image. The text is white and set against a dark background. A horizontal blue bar passes behind the text. A large, diagonal orange and purple graphic element, resembling a stylized 'X' or a lightning bolt, cuts across the text from the bottom left to the top right.

# PMI Culture Values

## Make It Easy

We are easy to deal with.

When things slow us down, we find a better way.

We prioritize the impact that matters most and take the most direct route to it.

## Aim Higher

We set the standard in top quality work to create the greatest impact for the PMI community.

We lead the way by thinking long-term and acting in the short-term.

We fearlessly take ownership of what we do, knowing every action counts.

## Be Welcoming

We create genuine belonging for all, because our differences make us stronger.

We act with humanity, showing care, empathy and respect for others' needs.

We assume good intent and seek to understand, not judge.

## Embrace Curiosity

We are always seeking ways to better serve the PMI community.

We see challenges as opportunities to innovate, and take them.

We feel able to fail fast in order to get it right.

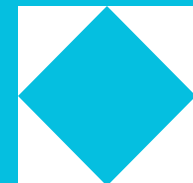
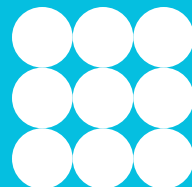
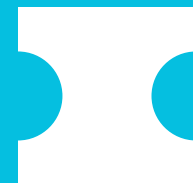
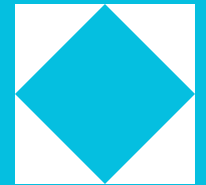
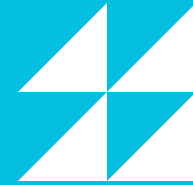
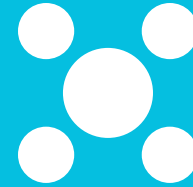
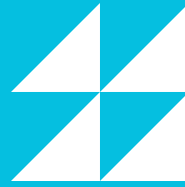
## Together We Can

We build deep, trusting relationships that help us work towards our mission together.

We use our shared purpose to unite us as a community and drive us forward to create impact.

We act in alignment with our global goals, while being empowered to deliver locally.

# PMI STRATEGY



# I. Community-generated Knowledge

We'll better leverage the unique strength that is our community of experts, by expanding our suite of community-generated knowledge platforms and resources.





# The Future of Project Management

- Blending AI and Human Ingenuity
- AI Resource Center for increasing productivity
- Interactive and detailed responses to reinforce and validate understanding



Which project phase do you find value realization in a project?

Which project phase do you find value realization in a project?



Value realization is found in the Realization Phase of a project. This is the phase where the output product or service is implemented and the results are harvested. It is the only phase in which value is delivered.

Additionally, the Value Achievement Phase encompasses the actions taken during and after the project to ensure the project benefits are realized. This phase occurs after project closeout, but the work of value achievement should start early in the project. In order for value achievement to be possible, the quantitative project benefits need to be determined during preparation of the business case, which is done during the genesis phase. In the value achievement phase, work is done to ensure all project benefits are obtained. Preliminary planning for value achievement should start at the same time project planning is being done.

Here are some preliminary plans for value achievement that should be included:

- Product and project success criteria
- Roles and responsibilities
- Preliminary schedule and budget with resources needed
- Risk register for risk events associated with value
- Executive support

Rigor and discipline in execution and prioritization are also crucial for value realization in a project.

This response is powered by the following PMI proprietary content.





# PM Infinity

- **Technology:** Project Infinity utilizes a powerful LLM residing on a dedicated OpenAI instance and utilizes the advanced GPT architecture. This allows it to process information from a variety of sources, including text, code, audio, images, and videos.
- **Functionality:** Project Infinity offers several functionalities for project managers, including:
- **Answering questions:** Users can ask Project Infinity any project management-related question, and the LLM will provide accurate and informative answers curated from PMI's vast content library.
- **Suggesting solutions:** When faced with a project management challenge, users can ask Project Infinity for suggestions and recommendations, helping them find the best approach to overcome the obstacle.
- **Generating creative content:** Project Infinity can generate various project management documents, such as project plans, risk assessments, and communication plans, saving users time and effort.

## II. Learning & Development

We'll better leverage our unique ability to engage and support project professionals throughout their professional life, directly and through our chapters and entire ecosystem, by expanding our learning and development experience to all stages of project managers' careers.



**Project Managers**  
**Without Borders**

### III. Certification Focus & Expansion

We'll protect and further develop our unique position as the world's leading authority for the project management profession, by investing in and fully supporting our most trusted, gold-standard professional certifications, like the PMP.



**Project  
Management  
Institute.**



# Micro-Credentials

## Upskill with Micro-Credentials

Looking for a way to highlight your expertise? PMI Micro-Credentials are your solution. Focusing on specific skillsets, these PMI offerings help you learn, test and earn a digital badge in a fraction of the time. Add the badge to your digital profile and showcase your achievement.

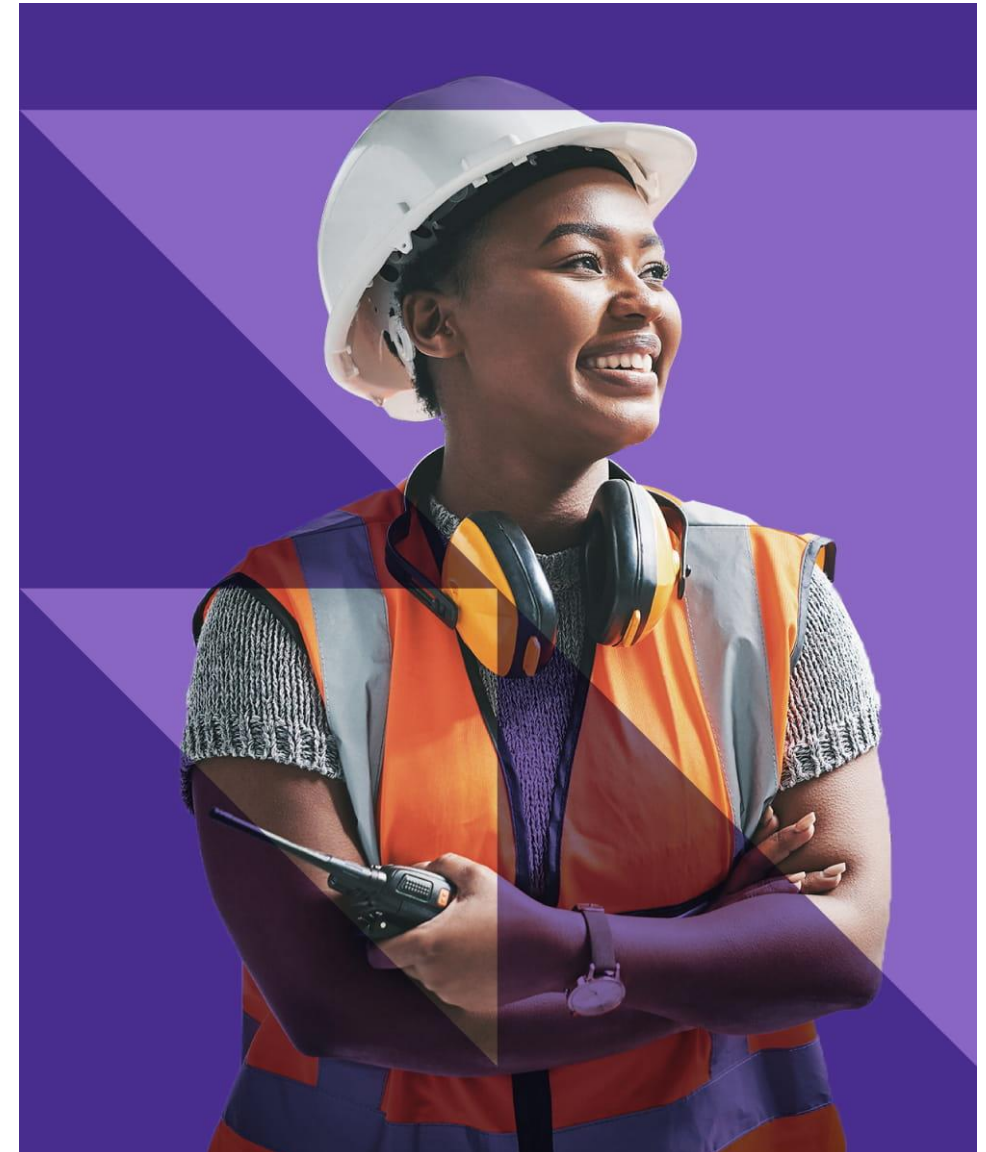


And more!

# PMI-CP™ - Construction Professional in Built Environment Projects™

PMI-CP Certification covers the domains of contracts management, stakeholder management, strategy and scope management, and project governance, certifies professionals in the construction and built environment industry.

- **Value** Earners of the PMI-CP have demonstrated skills and knowledge they need to transform the global construction industry and bring large, complex projects to life.
- **Education Requirements** None
- **Experience Requirements** 3+ years of experience in the construction/built environment field is required
- **Certification Maintenance Requirements** 3-year cycle; 30 PDUs per cycle
- **Course and Exam Information**
  - The construction curriculum will include 7 e-learning courses, 3 of which can earn you micro-credentials, and a capstone exam to earn the full PMI-CP certification.
  - Exam will be available after you complete all 7 courses, earn the 3 related micro-credentials, and have 3 years of experience in the construction/built environment field.
  - Exam will be 230 minutes long with 170 multiple choice questions.



# PMXPO

## 2024

— 21 MARCH —

10:00 a.m. – 2:45 p.m. EDT (UTC-4)

Preview Day: 20 March | 8:00 – 11:00 a.m. EDT)



# Global Summit 2024

Los Angeles, California, USA  
18-21 September

- Register at: <https://www.pmi.org/events/virtual-experience-series-2024-pmxpo>
- Registration is Open
- We welcome everyone to register for PMXPO 2024. This event is FREE for all attendees. You must register to attend.
- Registrants will have access to:
  - Featured Mainstage Theater Sessions
  - 6 Breakout Theater Sessions
  - Bonus Theater Sessions
  - 8+ PDUs
  - Closed captioning available in Simplified Chinese, Arabic, English, French, German, Italian, Japanese, Portuguese, and Spanish.
- PMIxAI – AI focused sessions, exclusive learning opportunities, conversations and immersive activities
- Discover smarter ways of working
- Connect with the Global PMI Community
- Advance your career and skillsets
- Registrations will open soon

Project  
Success

Project  
Professionals

Unique  
Strengths

Contribute to a better world together

# SURVEY Question!

Go to [Menti.com](https://menti.com) and enter code: **5245 9119**



How are you helping PMI to market their brand, create communities, and engage young professionals?

Waiting for responses ...



# How is PMINEO supporting PMI Strategy?



# Our Key Objectives

## **Governance**

Operate as an organization that embraces business agility.

## **Professional Development**

Offer relevant and beneficial development opportunities.

## **Networking**

Facilitate networking opportunities and PM communities of engagement (CoEs) by attracting and retaining members.

## **Community**

Engage with the community to promote change for social good.

## **Knowledge**

Be a recognized source of project management expertise to local businesses, academic institutions, government, and professional associations.

## **Advocacy**

Become a positive voice in the advancement of project management within organizations.

## Our Vision

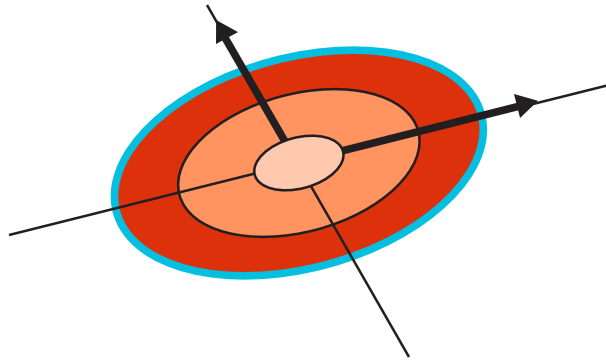
To be recognized as an advocate of project management as a profession.

## Our Mission

Promote project management as a recognized discipline by creating an environment that fosters professional development through continued learning, networking, and support of project managers.

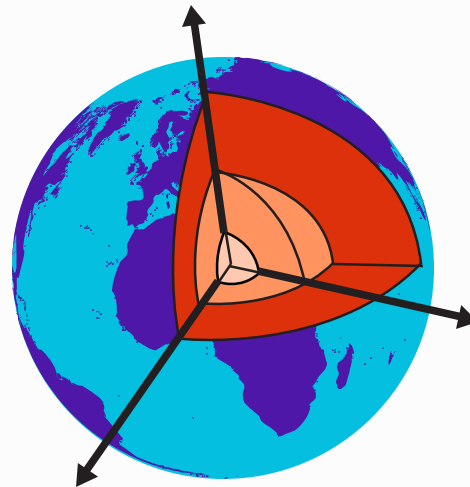
# Our strategy is multidimensional...

## BREADTH



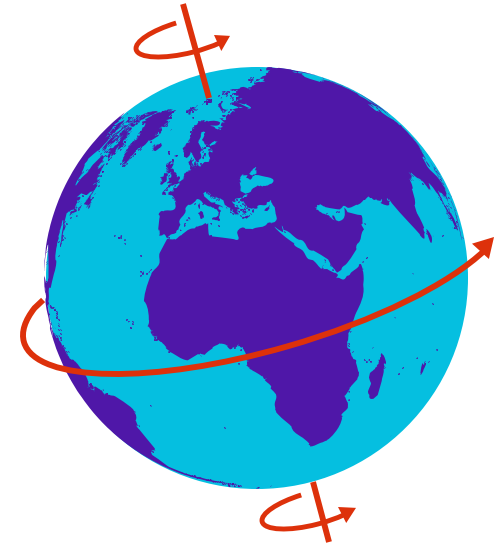
**Reach More People**

## DEPTH



**Impact Each Individual  
More Deeply**

## TIME



**Nurture Lasting  
Relationships**

# Focus Areas for 2024

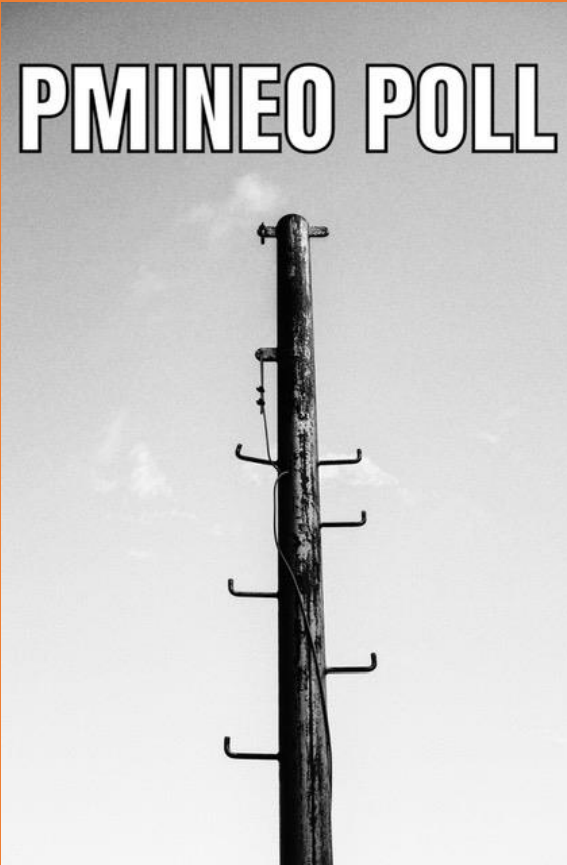
1. Re-establish the PMINEO Brand – build on the IMPACT strategy
2. Create Community – leading to re-engagement, growth, and retention
3. Engage Young Professionals – capitalizing on their energy; position them as next-gen leaders

**SURVEY Question!**  
**Go to Menti.com and enter code: 5245 9119**



# SURVEY Question!

Go to [Menti.com](https://menti.com) and enter code: **5245 9119**



What can PMINEO do to help your employer recognize the value of being a chapter member?

# PMI Northeast Ohio Annual Awards

- We will award Northeast Ohio professionals for outstanding achievements in Project Management. We are currently accepting nominations in 3 categories.
  - Project of the Year
  - Kerzner Award for Project Excellence
  - Young Professional of the Year
- Visit <https://pmineo.org/overview/awards> to learn more and to apply for one of the awards.
- Call for nominations now!
- The award ceremony will be held in May during Professional Development Day.





# PMINEO Annual Awards – Think back to your 2023 highlights!

Project of the Year	Kerzner Award for Project Excellence	Young Professional of the Year
Recognizes a project that best delivers the anticipated organizational results and demonstrates outstanding examples of project management principles and practices at work.	Acknowledges an individual who has made significant contributions to, and demonstrated continual commitment toward, the project management profession.	Honors a young professional who has made a significant impact in advancing project management within an organization, promoting the knowledge and the practice of project management, and demonstrating an understanding of PMI standards, practices, and ethics.
<i>We are not looking for "big" projects, but rather projects of some significance where good project management methodology was successfully applied.</i>	<i>A person that has enhanced project management concepts, practices, and techniques at work <b>or in the community.</b> Perhaps not be specific to any one project but their participation made a difference!</i>	<i>Consider a young colleague that is early in their PM Career!</i>

**Bookmark this site:** <https://pmineo.org/overview/awards>

Updated Awards and nomination info available!

Thank you to our Sponsors

## Chapter Sponsors:



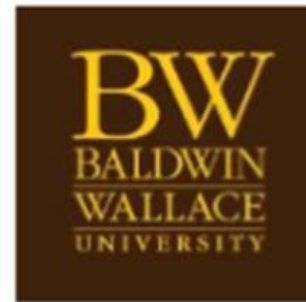
# Thank you to our Sponsors



## Event Sponsors:



2023 Chapter Meeting



March PDD  
February 2023 Chapter Meeting



December 2023 Executive  
Advisory Committee Meeting

## Chapter Hosts:

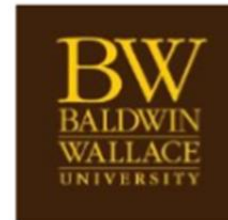


October 2023 Annual Planning Meeting

# Thank you to our Preferred Partners

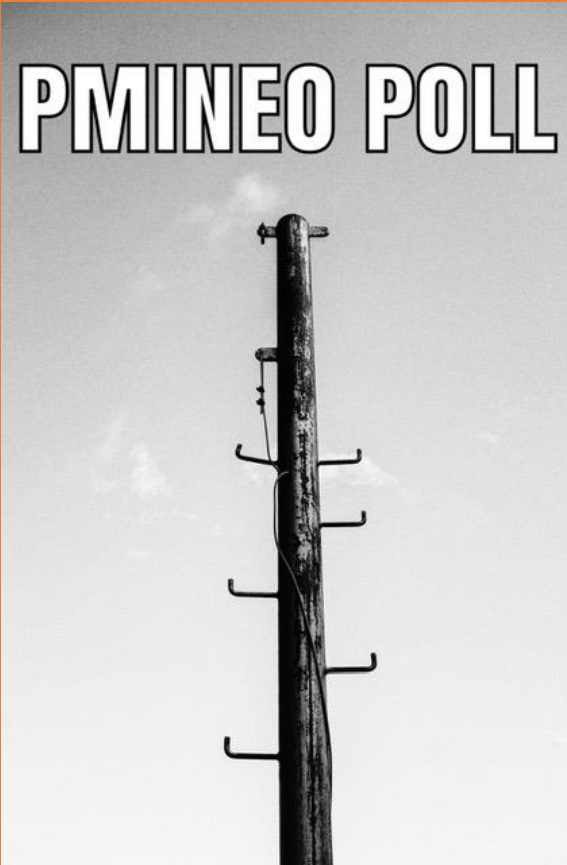


## And our Featured Providers:



# SURVEY Question!

Go to [Menti.com](https://menti.com) and enter code: **5245 9119**



Do you think AI will replace project managers?

# **SURVEY Question!**

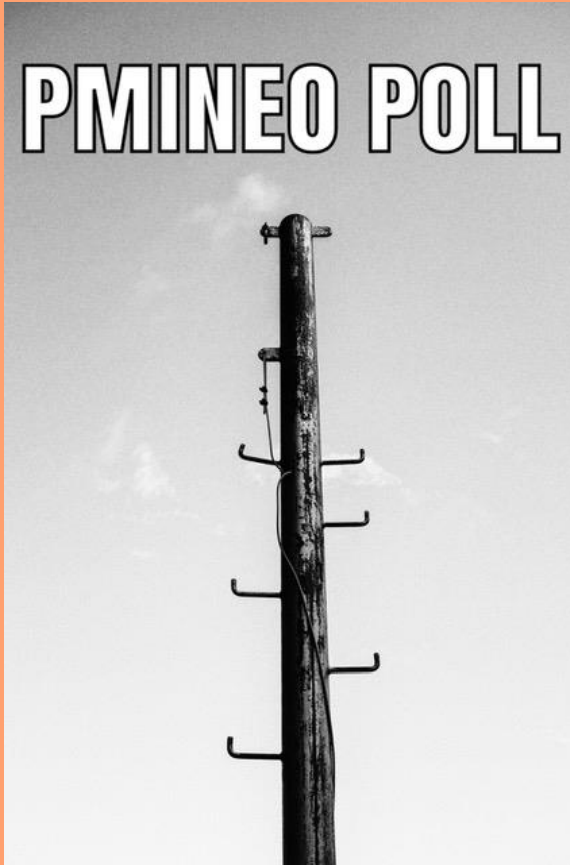
**Go to Menti.com and enter code: 5245 9119**



How can PMs optimize their communications?

# SURVEY Question!

Go to [Menti.com](https://menti.com) and enter code: **5245 9119**



What does project ownership mean to you?

# Event Calendar 2024

- 2/20 Peak Business Management - Translate your Military Skills for a Civilian Career
- 2/22 University Hospitals EPMO: From Nomination to Top 3 PMOs in the World
- 2/26 AI in the Workplace: Understanding How to Make it Work for You
- 3/5 Get to Know the Chapter (save the date)
- 3/15 Cleveland Charge Game with PMINEO
- 5/9 Professional Development Day (save the date)
- We have other ideas brewing for Programs and for Social Events.
- Events are added frequently. We are working on filling up the entire year with virtual and in person events.
- Visit [pmineo.org](https://pmineo.org) to learn more and to register.



LinkedIn	X (Twitter)	Instagram	Facebook	YouTube
<a href="https://www.linkedin.com/groups/47526">https://www.linkedin.com/groups/47526</a>	<a href="https://twitter.com/NEOPMI">https://twitter.com/NEOPMI</a>	<a href="https://www.instagram.com/neopmi/">https://www.instagram.com/neopmi/</a>	<a href="https://www.facebook.com/groups/46521307331/?fref=nf">https://www.facebook.com/groups/46521307331/?fref=nf</a>	<a href="https://www.youtube.com/channel/UCHcFCcjmiM6tHttgFXg4dBQ">https://www.youtube.com/channel/UCHcFCcjmiM6tHttgFXg4dBQ</a>
				

Connect with us on social media!



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Northeast Ohio**

## **Top Volunteer Opportunities**

- 1. Programs Meetings Team Members**
- 2. Membership Team Members**
- 3. Industry Liaisons**

# **Volunteer Opportunities at PMINEO**

Volunteering has many benefits!

**Volunteer PDU's**

**Giving Back to your PM Community**

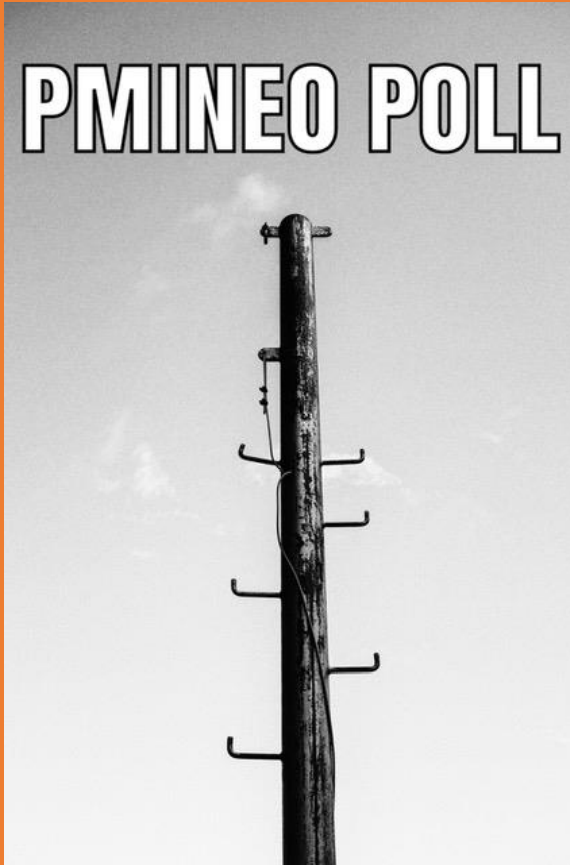
**Fantastic Networking Opportunity**

**Gain Leadership Skills**

**Visit: [volunteer.pmi.org](https://volunteer.pmi.org) for these opportunities and more!**

# **SURVEY Question!**

**Go to Menti.com and enter code: 5245 9119**



How can we improve this annual meeting in the future?

# Claim your own PDU's for this event

If you have a PMI credential, please report your own PDU's:

**PDU Claim Code:** C0487NSD5X

**Title:** 2/7/24 - Annual State of the Chapter Meeting

**Course Identifier:** 20240207

**PDU:** 1.0 Business

**THANKS FOR  
YOUR  
ATTENDANCE!**

