



Project
Management
Institute.[®]
Northeast Ohio

WELCOME

Annual State of the Chapter Meeting
February 11, 2026

Agenda

5:30-5:45 pm	Welcome and Networking (All)
5:45-5:50 pm	Announcements (Andy)
5:50-6:20 pm	2025 Highlights (OPS Board)
6:20-6:25 pm	Financial Review (Ben)
6:25-6:50 pm	2026 Strategy and Initiatives (Governance Board)
6:50-7:00 pm	Wrap-up & Review of Claiming PDUs (Andy + Joe)

We are using the Meeting feature of Zoom for this event

- Please silence your microphones on your computer, or on your phone.
- If you wish to raise a question and share experience , please use Zoom's chat feature and we will have someone monitoring to ask the questions on your behalf.

Mute

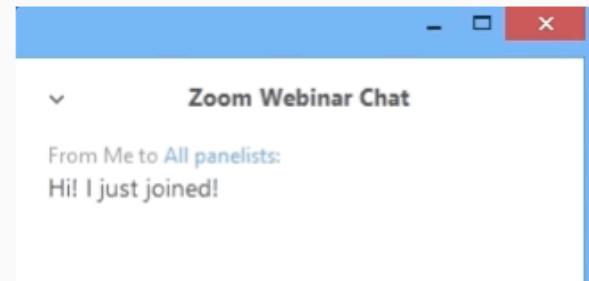


1. As an attendee, **Chat** will be in the controls at the bottom of your screen.

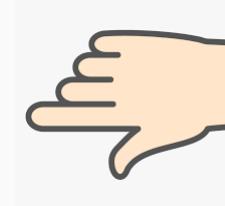
2. When you click on chat, the chat window will appear. It will be on the right if you are not in full screen. If you are in full screen, it will appear in a window that you can move around your screen.

3. Type your message and press **Enter** to send it.

- You can also select who you would like to send the message to by clicking on the drop down next to **To:**



From Me to All panelists:
Hi! I just joined!



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Chapter Sponsors:

Companies can choose to have an ongoing relationship with PMINEO to promote their services to our members. Often these are 12-month relationships.

Or companies may choose to brand specific opportunities as Event Sponsors or Event Hosts...

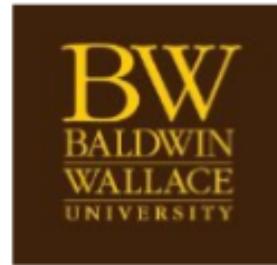
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Event Sponsors:



March 2025 Chapter Meeting



April 2026 Job Fair



2026 Executive Advisory Council
Thought Leadership



2026 TBD



Thank you to our Preferred Partners



And our Featured Providers:



Let's get interactive!

Visit the following website
www.menti.com

Enter code **4652 5079**

Then wait for further instructions
during this presentation.



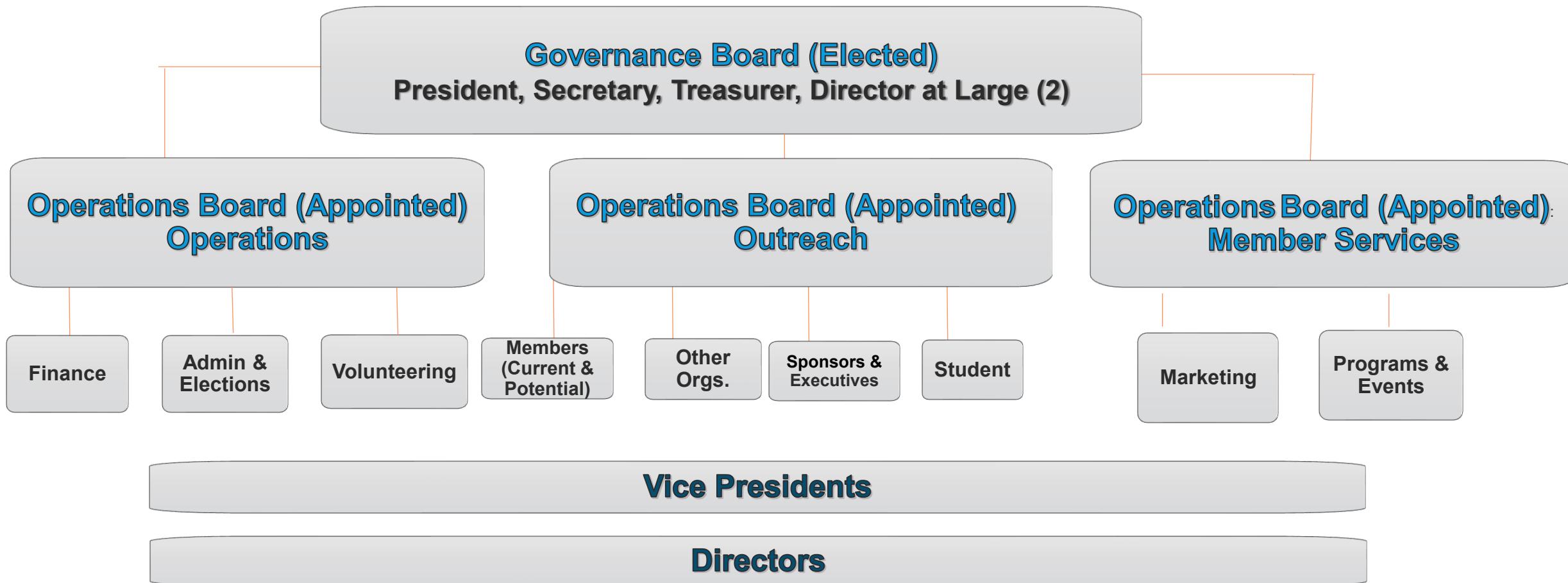
SURVEY Question!
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What city are you calling in from?



PMINEO Org Structure



2026 Chapter Organizational Announcements

Governance Board (elected):



Ramya Ramadurai - President



Steve Peterson - Secretary



Benjamin Todd - Treasurer



Nikki Sharan - Director at Large #1



Andy Macy - Director at Large #2

Operations Board (appointed):

Joe Anastasi for Member Services

Dominic Bonacci for Outreach

Cullen McCulloch for Operations

VPs and Directors are leadership positions within the organization.

Along with our volunteers, they keep the chapter running

**Feel free to connect with our leaders via LinkedIn or at one of our networking meetings.
We want to hear from you!**

2026 Chapter Organizational Announcements – Effective April 1, 2026

Governance Board (elected):



Andy Macy - President



Steve Peterson - Secretary



Benjamin Todd - Treasurer



Nikki Sharan - Director at Large #1



Arunkumar Srinivasan - Director at Large #2

Operations Board (appointed):

Joe Anastasi for Member Services

Dominic Bonacci for Outreach

Cullen McCulloch for Operations

VPs and Directors are leadership positions within the organization.

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SURVEY Question!

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PMINEO POLL



What industries are most heavily impacted by AI?



2025 RECAP

Operations Board



Cullen McCulloch – Operations



Joe Anastasi – Member Services



Dominic Bonacci – Outreach

2025 Highlights – Operations

Budget

- 2026 budget has been approved by the Gov Board
- 2025 Financials overview will be covered by the Treasurer

Volunteering

- Revised job posting format for volunteer work for the chapter
- Volunteer.pmi.org: filter for Northeast Ohio
- Organizational chart updated

Administration

- Another successful election this year. Easy to use flowchart created for future elections
- Chapter By-Law update will happen this year
- Administration volunteer roles filled

2025 Highlights – Member Services

Professional Development

- We have continued partnerships with Baldwin Wallace, Peak Business and Velociteach
- We have started a new partnership with International Institute for Learning (IIL) – discounts, webinars for chapter members.

Marketing

- Website content refresh complete. Many pages were updated and navigation simplified.
- Social Media expanded to include Threads and looking towards more metrics and short reel video content.

Programs

- Continued to offer multiple monthly in person and webinar format events.
- Offered excellent Professional Development Day (PDD) and International Project Management Day (IPMD).

2025 Highlights – Outreach

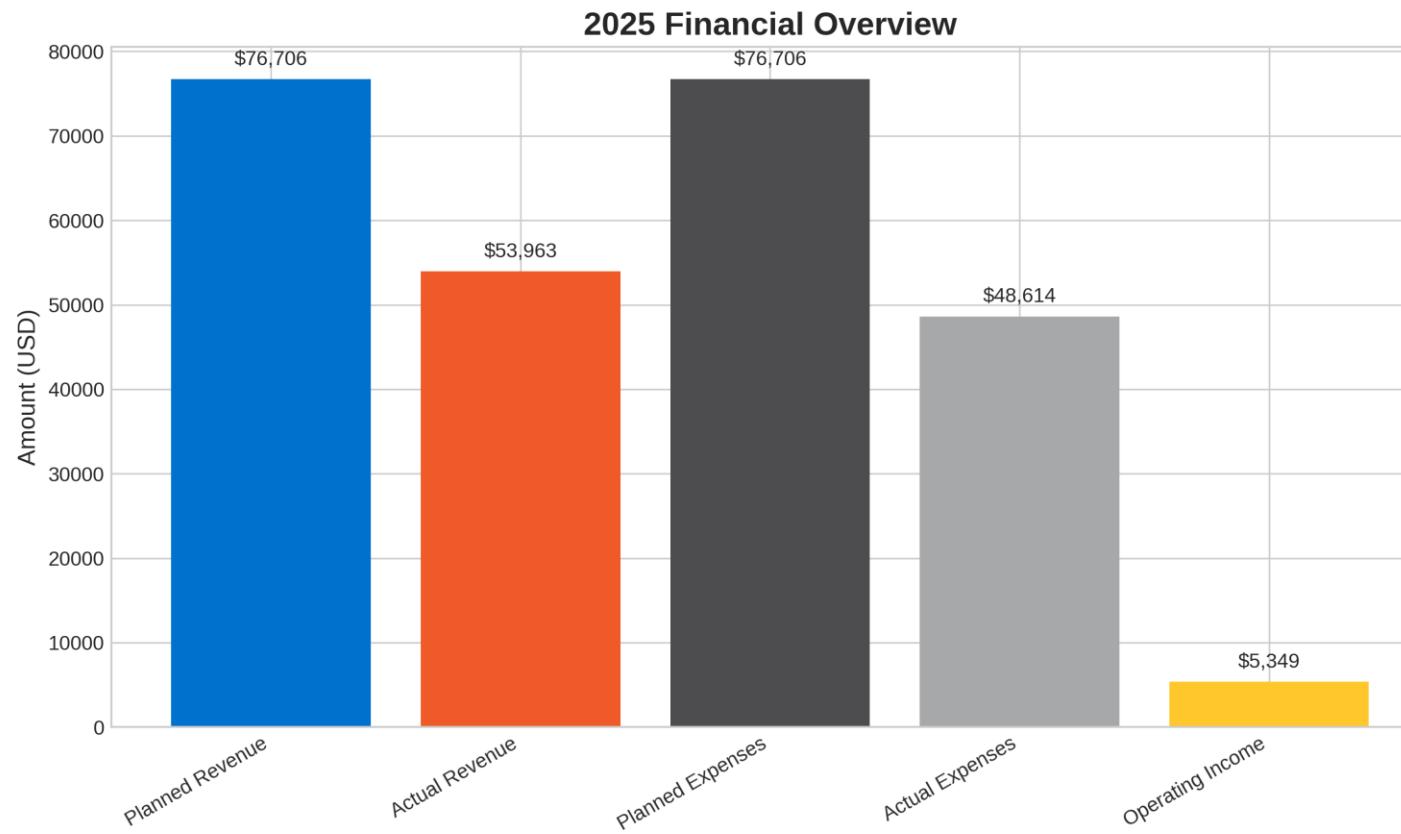
pmineo.org/pmineo-annual-awards

Academic	Community	Executive	Industry	Military	Membership / Potential Members
<ul style="list-style-type: none">•Career presentations•In class or Exhibit on campus <p>VOLUNTEERS NEEDED</p> 	<ul style="list-style-type: none">•#PMINEOMeetUp micro-networking events based on common interests and shared passions.•Send suggestions to outreach@pmineo.org•Social Good (goal for the future)•VOLUNTEERS NEEDED 	<ul style="list-style-type: none">•Thought Leadership Advisory Council•Kerzner Awards	<ul style="list-style-type: none">•Kerzner Awards<ul style="list-style-type: none">* Project Manager* Project* Emerging Professional•Industry Liaisons•Professional Links <p>VOLUNTEERS NEEDED</p> 	<ul style="list-style-type: none">•Ways to target prospective veterans•Identify (and deliver) the value for their participation.•Job Fair	<ul style="list-style-type: none">•Analysis of our member data•message targeting•value delivery•Touch Points increase engagement <ul style="list-style-type: none">•Get to Know the Chapter - Monthly•Social Events +/-•Job Fair <ul style="list-style-type: none">•Golf Outing? YES or NO 

outreach@pmineo.org

PMINEO FINANCIAL SUMMARY & FORECAST

2025 Financial Overview



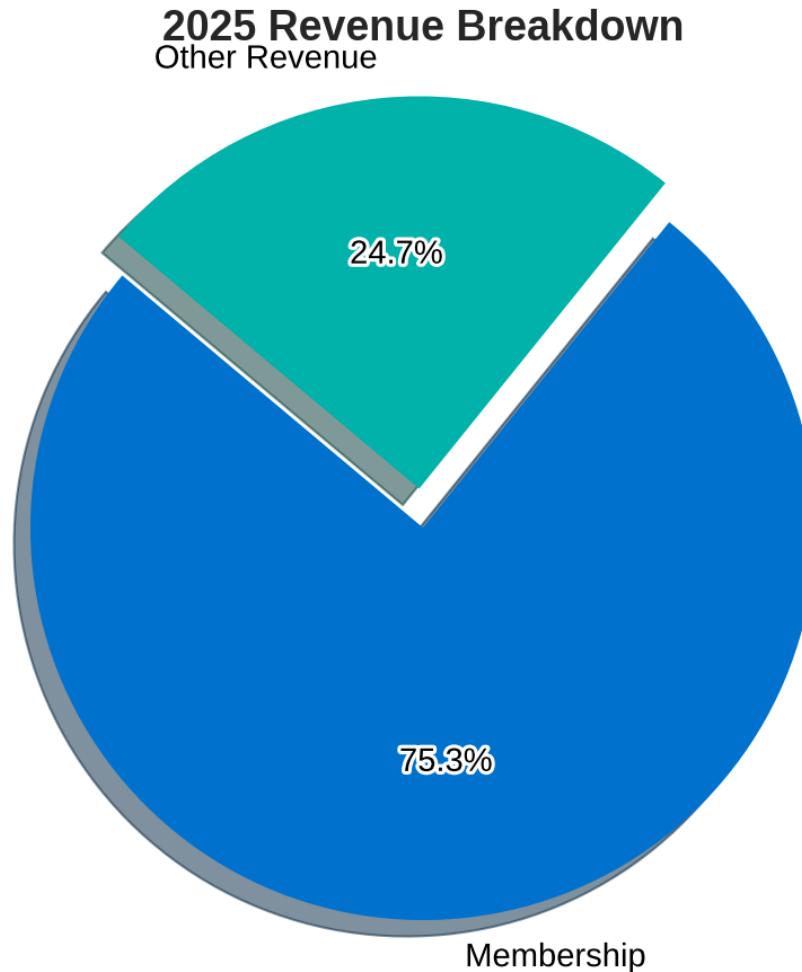
Financial Overview

- **Overall Financial Position: Strong**
- Total assets are \$234,000
- The chapter ended FY2025 with a **positive surplus of \$5,349.25**
- Revenue streams remain stable and predictable
- Expenses are mission-aligned, with the majority invested in member value
- Administrative overhead remains low and well-controlled



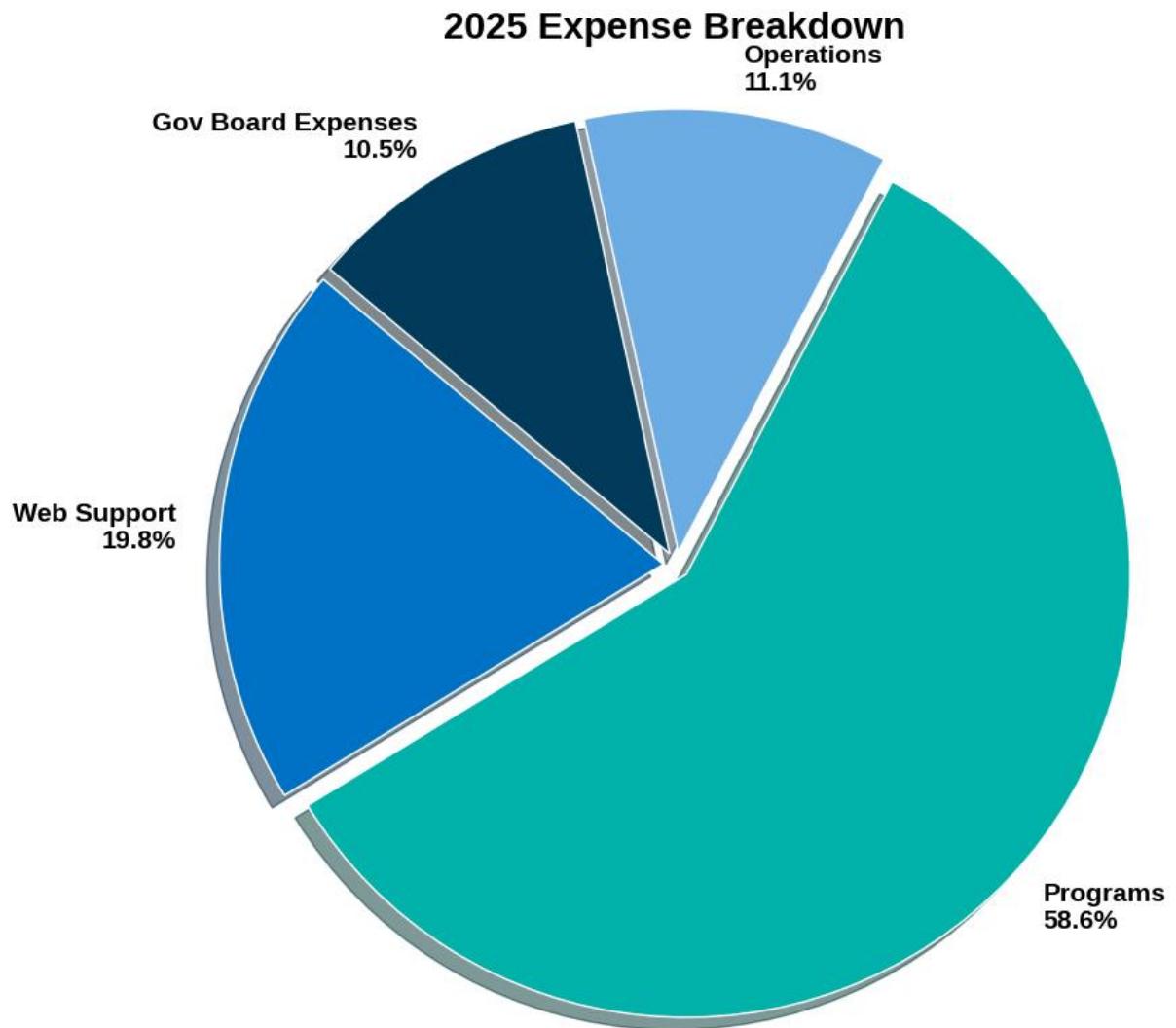
Total Revenue Summary

- **Total Revenue: \$53,963**
- **Revenue Composition:**
 - **Membership Dues: \$40,645 (75.3%)**
 - **Other Revenue: \$13,318 (24.7%)**
- **Key Insight:**
 - The chapter is **highly membership-driven**, which is typical but highlights the importance of retention and engagement.



Total Expense Summary

- **Total Expenses: \$48,613.75**
- **Expense Breakdown:**
- **Programs:** \$28,492.23 (58.6%)
- **Web / Marketing Support:** \$9,650 (19.9%)
- **Operations:** \$5,389.02 (11.1%)
- **Gov Board Expenses:** \$5,092.50 (10.5%)
- **Key Insight:**
- **Nearly 60% of spending directly supports programs**, demonstrating strong alignment with PMI's mission.



2025 Overall Financial Assessment

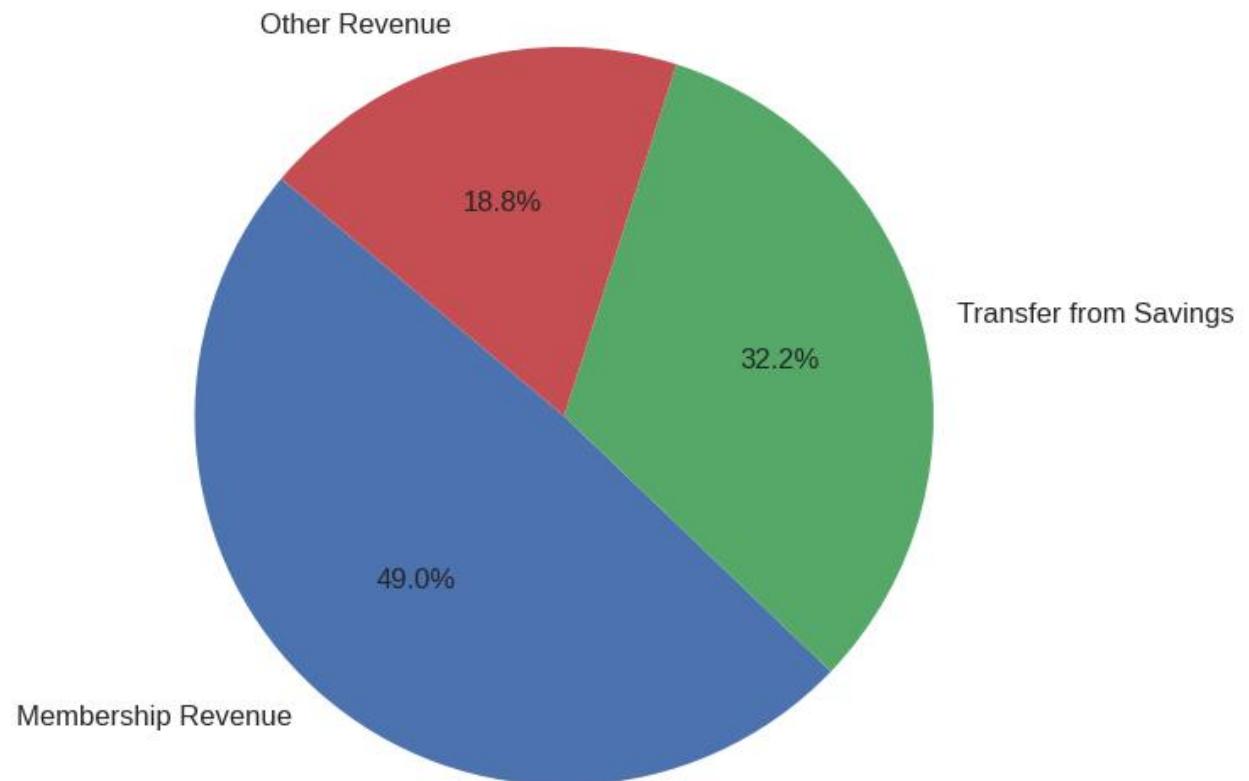
Here's the big picture in plain language:

- PMINEO is **financially stable**, operating with a surplus.
- **60%** of spending goes directly to member programs, which directly supports member value — and is solid for a professional association.
- **10%** admin spending is healthy and sustainable.
- **20%** web + marketing support spending reflects a digital-centric model.

2026 Income Forecast

- Total Income Summary
- **Total Budget: \$72,011.00**
 - **Membership Revenue: \$35,250**
 - **Transfer from Savings: \$23,221**
 - **Other Revenue: \$13,540**

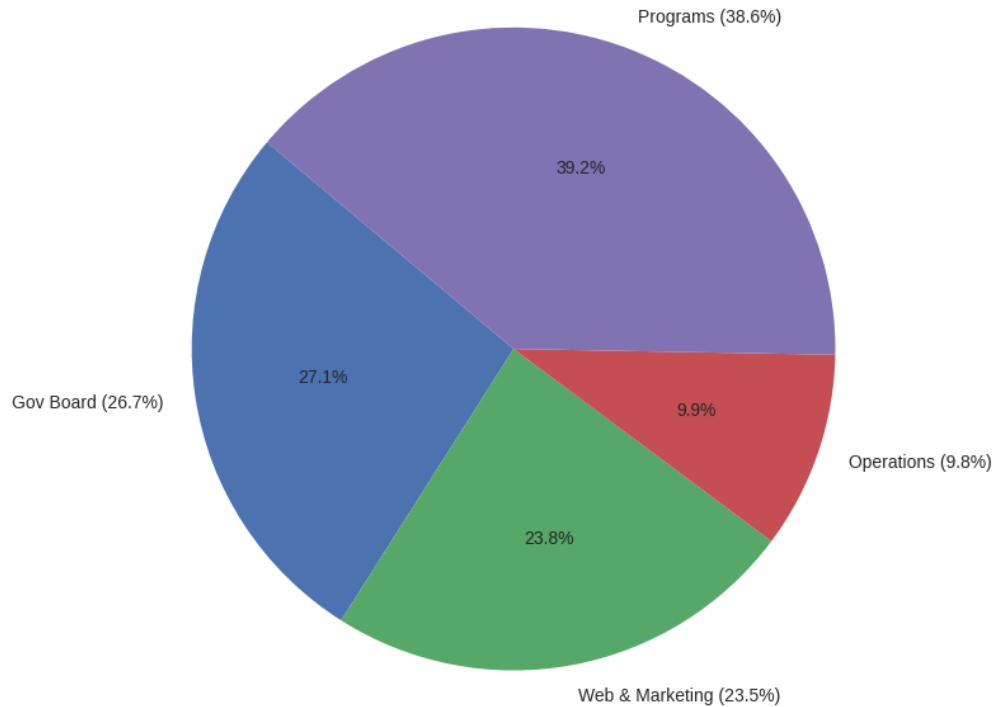
2026 NEOPMI Income Distribution



2026 Expense Forecast

- **PMINEO 2026 Budget Overview**
- Total budget: **\$72,011**
- **Programs:** \$27,820 (38.6%)
- **Web & Marketing:** \$16,900 (23.5%)
- **Gov Board:** \$19,250 (26.7%)
- **Operations:** \$7041 (9.8%)
- Together, these four categories reflect the organization's strategic focus on governance, outreach, and program delivery.

PMINEO 2026 Expense Distribution



SURVEY Question!
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Are you aware of the New
Membership Model?



2026 STRATEGY AND VISION



PURPOSE:
Why We Exist

We maximize project success to elevate our world

STRATEGY: What We Do to Deliver

WHERE
We Play

Community Generated
Knowledge Platforms
& Resources

Career Long
Learning
& Development

Most Trusted
“Gold Standard”
Professional Certifications

WHO
We Serve

Current and aspiring project professionals

HOW
We Operate

FOCUS ON THE PROFESSION

Leading Authority for Project Success

PMIxAI

Employers' Support and Advocacy

Unique and Enhanced Membership Value

Expanded Awareness

ACTIVATION MODEL

Innovate
70 / 20 / 10
Resource Allocation

Expand Globally
Leverage growth of PMP, U.S. and China
to support global expansion

Amplify
Across the PMI flywheel

**INTERNAL
CAPABILITY BUILDING**

Data Driven Decision Making

Scalable Product Development

Sustainable Chapters and
Volunteer Support System

Unified Digital Experience

Marketing Effectiveness

CULTURE:
How We Behave

Make it Easy

Aim Higher

Be Welcoming

Embrace Curiosity

Together We Can

How is PMINEO supporting PMI Strategy?



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Our Key Objectives

Governance

Operate as an organization that embraces business agility.

Professional Development

Offer relevant and beneficial development opportunities.

Networking

Facilitate networking opportunities and PM communities of engagement (CoEs) by attracting and retaining members.

Community

Engage with the community to promote change for social good.

Knowledge

Be a recognized source of project management expertise to local businesses, academic institutions, government, and professional associations.

Advocacy

Become a positive voice in the advancement of project management within organizations.

Our Vision

To be recognized as an advocate of project management as a profession.

Our Mission

Promote project management as a recognized discipline by creating an environment that fosters professional development through continued learning, networking, and support of project managers.

Our 2025 Strategy – Go broad, go deep

Brand

35th Year Celebration
Chapter Awards
PDD
IPM Day

Create Community

Community Service Opportunities (SC4K)
Get to know the chapter
Networking at Noon
Military outreach
Chapter Meetups

Engage Young Professionals

Mentorship
Office Hours
Young Professional Panel Discussions

Our 2026 Strategy – "Back to Basics"

Value Proposition / Map to 60

Experiential Events (ex. Manet & Morisot at CMA)

Meetups Evolving

Job Fair

Develop a marketing campaign highlighting the value add for chapter membership (VOLUNTEERS NEEDED)

Chapter Awards

Mentorship

Elevated mentorship to a strategic level.

VP of Mentorship reports directly to the Governance Board.

Mentoring team has established a core nucleus of Mentors that are meeting regularly to fulfill mentoring requests.

Onboarding

Get to know the chapter
Networking at Noon (prev. Office hours)

Develop an onboarding package (VOLUNTEERS NEEDED)

New Membership Model Sessions

PMI Northeast Ohio Annual Awards – OPEN NOMINATIONS

- Recognizing Northeast Ohio professionals for outstanding achievements in Project Management. We are currently accepting nominations in 3 categories.
 - Project of the Year
 - Kerzner Award for Project Excellence
 - Young Professional of the Year
 - Anastasi Award for Volunteer of the Year*
- Visit <https://pmineo.org/overview/awards> to learn more and to apply for one of the awards.
- Happy Hour Awards Reception April 23 at The Sanctuary (DoubleTree in Independence).
- Will also include presentation of the Anastasi Award for Volunteer of the Year *



*Note: Anastasi Award Nominated by Governance Board

PMINEO Annual Awards – Think back to your 2025 highlights!

Project of the Year	Kerzner Award for Project Excellence	Emerging Professional
Recognizes a project that best delivers the anticipated organizational results and demonstrates outstanding examples of project management principles and practices at work.	Acknowledges an individual who has made significant contributions to, and demonstrated continual commitment toward, the project management profession.	Honors an emerging professional who has made a significant impact in advancing project management within an organization, promoting the knowledge and the practice of project management, and demonstrating an understanding of PMI standards, practices, and ethics.
<i>We are not looking for "big" projects, but rather projects of some significance where good project management methodology was successfully applied.</i>	<i>A person that has enhanced project management concepts, practices, and techniques at work or in the community. Perhaps not be specific to any one project but their participation made a difference!</i>	<i>Consider an emerging colleague that is early in their PM Career!</i>

Bookmark this site: <https://pmineo.org/overview/awards>
Updated Awards and nomination info available!

Professional Development Day & IPM Day (week)



Professional Development Day (PDD)

We are currently still planning the event.

Target date: 3rd week of June

Location: Cleveland Museum of Natural History

Topic/Theme: TBD

We have presentations, museum tour, and maybe a panel discussion.

International Project Management Day

We will promote two events that first week of November:

1. IPM Eve presentation 11/4 in person at Baldwin Wallace University
2. International Institute for Learning (IIL) on 11/5. IIL is offering a full day of webinars. We will share a discount code to chapter members.

Mentoring:



- Our Mentoring cycle is now on a rolling cycle. We are looking for both Mentors and Mentees.
- Must be a PMINEO chapter member and agree to follow the PMI Code of Ethics & Professional Conduct.
- Not intended to be a substitute for PMI Education Providers.
- Intended to provide PMs with career guidance and insight.
- Mentors should have history as a mentor &/or developing teams.
- Mentor & Mentee will work together to define what their mentoring program will be.
- Send e-mail inquiries to: mentoring@pmineo.org or vpmntoring@pmineo.org

New Membership Model – Unified PMI Membership to Enhance Your Professional Experience

1 Simplified access:

The transition to a unified membership model provides a simplified experience for PMI members. Members no longer need to manage two separate memberships for PM and their local chapter. Access to the suite of PMI global resources and the personalized benefits offered by their local chapter are now combined in one single offering, making it easier to take advantage of events, programs, and professional development opportunities.

3 Enhancing member experience:

The unified membership allows chapters to focus more on delivering high quality, exclusive events and programs. This means members can expect to see more targeted and impactful activities that are designed to enhance their career growth and professional journey.

5 Local Expertise, Global Highlights

Members benefit from the unique combination of local chapter expertise and the PMI global knowledge base. They get the best of both worlds – intimate, local engagement alongside the latest trends and thought leadership from a global project management perspective. This helps members stay competitive and innovative in their roles

2 Maximized network:

2 Maximized network:

The new model expands each member's access to a broader network of professionals, both locally and globally. Members can connect with more individuals to collaborate, seek mentorship, and grow their careers. With this larger, more diverse network, members can tap into insights and experiences from a variety of Project Professionals, helping them make more meaningful connections.

3 Enhancing member experience:

4 Diverse industry connections:

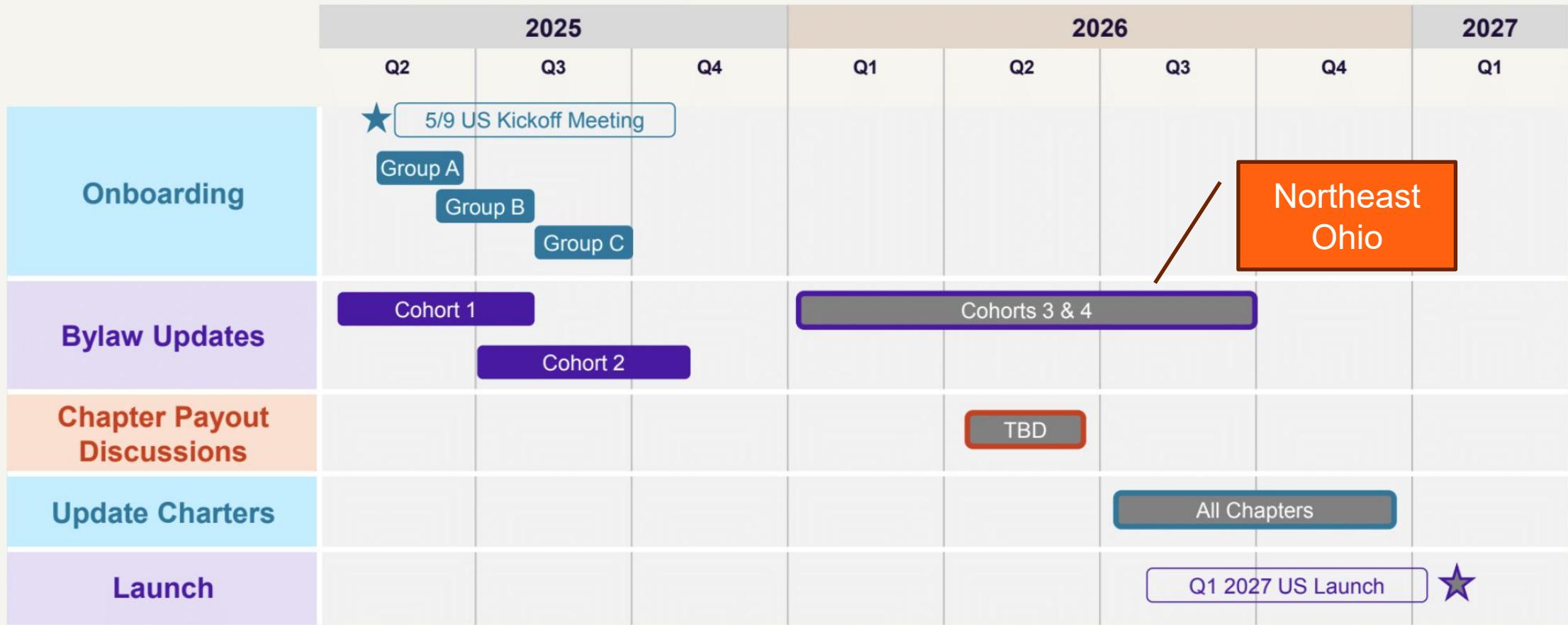
By connecting with professionals across a wider range of industries, members will gain new perspectives and opportunities. Whether they're seeking career advice, industry trends, or new opportunities, engaging with members from diverse sectors enriches the chapter experience and helps expand professional horizons.

US NMM Launch Timeline

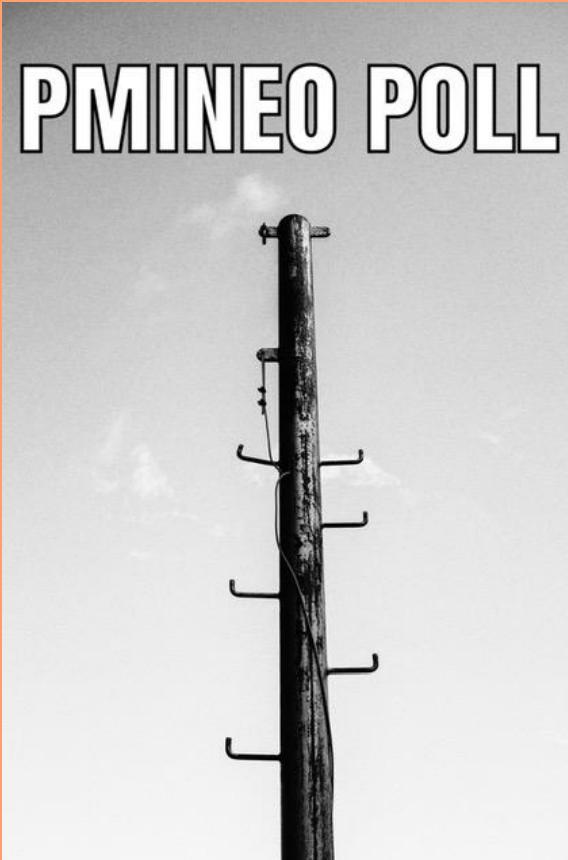
Key activities to launch PMI's NMM in the US

Legend

- ★ Milestone
- Activity Timing Confirmed
- Activity Timing To Be Determined



SURVEY Question!
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How do you think your participation
will change under the New
Membership Model?



Event Calendar 2026

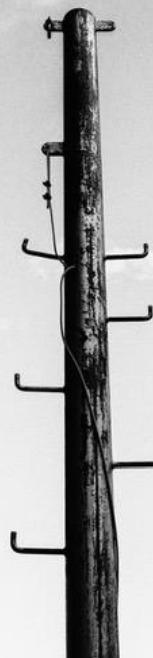
- 02/17 - Networking at Noon
- 02/19 - Event Management Roundtable for PMINEO
- 02/24 - Unlocking Infinity: AI-Powered Project Management
- 03/03 - Get to Know the PMINEO Chapter
- 03/04 - Project Managing VeloSano – Behind the Ride
- 03/11 - Topic TBD at University Hospitals
- 03/17 - Networking at Noon
- 03/17 - Virtual #PMINEOMeetUp - NCAA Bracket
- 03/26 - Bowling Night with PMINEO
- 03/26 - PMXPO 2026 offered by PMI and its free!
- 4/8 - PMINEO Project Management Job Fair – 3-7 P.M. @ BW
- April, May and June are filling up!

- We have other ideas brewing for Programs and for Social Events.
- Events are added frequently. We are working on filling up the entire year with virtual and in person events.

- Visit pmineo.org to learn more and to register.

SURVEY Question!
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PMINEO POLL



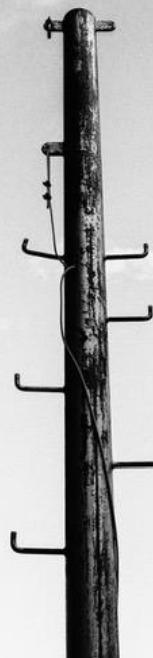
What topics would you like to see addressed in future events at PMINEO?



SURVEY Question!

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PMINEO POLL



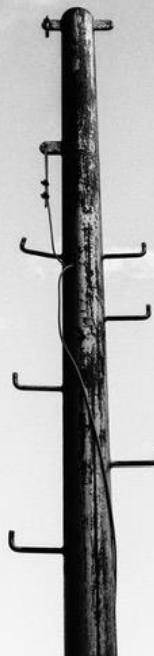
Did you find this session beneficial?
Yes / No



SURVEY Question!

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Do you have any feedback for chapter leadership on how to improve this event?



SURVEY Question!

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Name one action you're willing to take that would positively impact the PMI NEO Chapter.



LinkedIn	X (Twitter)	Instagram	Facebook	YouTube
https://www.linkedin.com/groups/47526	https://twitter.com/NEOPMI	https://www.instagram.com/neopmi/	https://www.facebook.com/groups/46521307331/?fref=nf	https://www.youtube.com/channel/UCHcFCcjmiM6tHtgFXg4dBQ

Connect with us on social media!

Top Volunteer Opportunities

1. Membership Team Members
2. Industry Liaisons
3. Map to 60
4. Mentoring
5. New Member Onboarding

Volunteer Opportunities at PMINEO

Volunteering has many benefits!

Volunteer PDU's

Giving Back to your PM Community

Fantastic Networking Opportunity

Gain Leadership Skills

Visit: volunteer.pmi.org for these opportunities and more!

Claim your own PDU's for this event

If you have a PMI credential, please report your own PDU's:

PDU Claim Code: **0111623N6G**

Course Identifier: **20260211**

Course Title: **2/11/2026 - Annual State of the Chapter**

PDU: **1.0 Business Acumen**

THANKS FOR YOUR ATTENDANCE!

